

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SECURITIES AND EXCHANGE COMMISSION
FORM 19B-4(e)
Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities
Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934
MAY 07 2001

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
Boston Stock Exchange
2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Trust.
3. Class of New Derivative Securities Product:
Trust Issued Receipts
4. Name of Underlying Instrument:
Retail HOLDERS Trust
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
N/A
6. Ticker Symbol(s) of New Derivative Securities Product:
RTH
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
New York Stock Exchange, American Stock Exchange, and NASDAQ Stock Market.
8. Settlement Methodology of New Derivative Securities Product:
Not Applicable
9. Position Limits of New Derivative Securities Product (if applicable):



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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
Anthony K. Stankiewicz, Esq.

Title:
Corporate Secretary

Telephone Number:
617-235-2006

Manual Signature of Official Responsible for Form:

Date:
May 4, 2001

Act	SEA of 1934
Section	19b-4
Rule	19b-4(c)
Public	
Availability	MAY 7, 2001